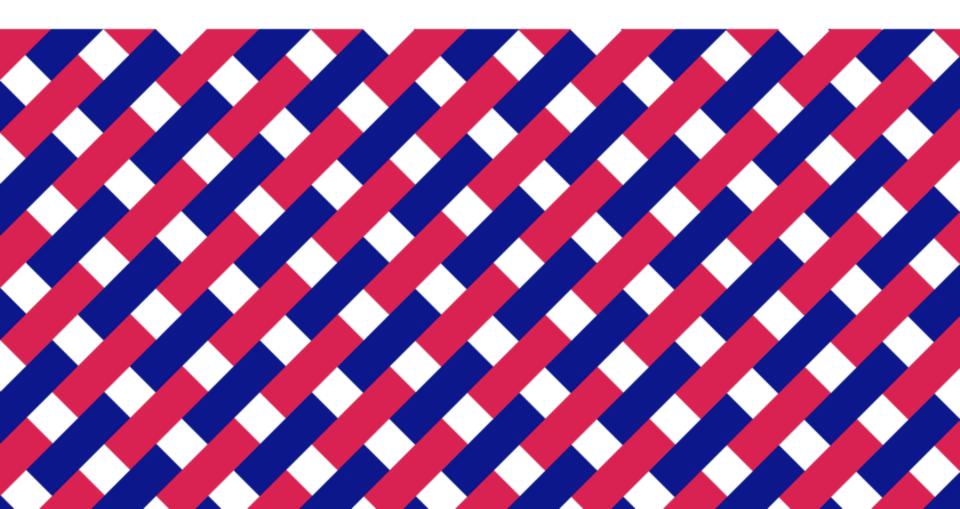


March 2017

Summary of The Woodlands Cultural Arts Survey

Prepared for the Economic Development Board





About the Survey

Format

24 multiple choice and free-text questions

Marketed On...

- Facebook + Instagram
- The Woodlands Township Website
- Press Release
- Talk of the Town eNewsletter
- Other Local News Coverage (Woodlands Online, Community Impact Newspaper, The Paper Magazine, Houston Chronicle)

Responses

- Total Usable Responses: 1,270
- Total Response from The Woodlands Zip Codes: 1,165
- Other Frequent Zip Codes: Spring, Conroe, Montgomery

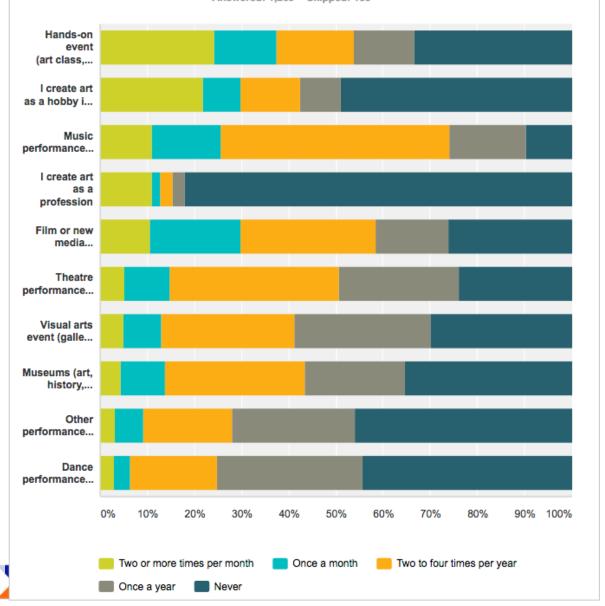


Results: Arts Participation in The Woodlands

- * 48.52% of survey respondents attend a **music performance** two to four times per year.
- 35.85% of survey respondents attend a theatre performance two to four times per year.
- * 81.99% of survey respondents indicated that they never **create art** as a profession.
- The majority of respondents indicated that they participate in these events in the following venues:
 - Cynthia Woods Mitchell Pavilion (88.54%),
 - * Market Street (62.85%),
 - Woodlands Waterway Art Festival (62.26%).

What types of cultural events do you attend in The Woodlands and how often?

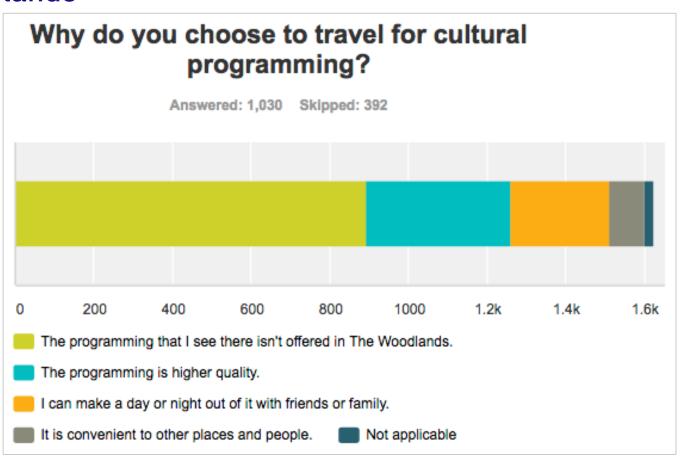






Results: Arts Participation Outside of The Woodlands

- * 84.26% of respondents indicated that they attend cultural programming outside of The Woodlands.
- Of those:
 - 50.76% indicated that they attend cultural programming outside of The Woodlands 2 to 4 times a year; and,
 - 23.24% indicated that they attend cultural programming outside of The Woodlands once a month.
- The majority of respondents choose to travel for cultural programming because it isn't offered in The Woodlands (86.80%).



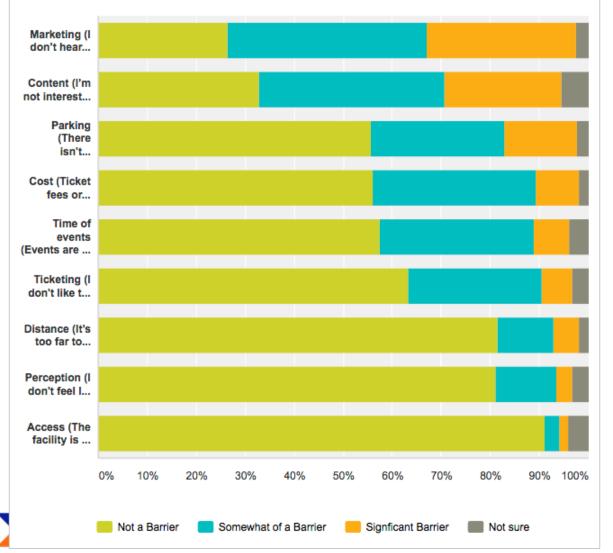


Results: Barriers to Participation

- 30.50% of survey respondents indicated that 'Marketing (I don't hear about events at all or until it's too late to plan)' is a significant barrier to their participation in the arts, and 40.74% indicated that it is somewhat of a barrier.
- 23.67% of respondents indicated that 'Content (I'm not interested in what is offered)' is a significant barrier to participation, and 38.00% indicated that it is somewhat of a barrier.
- * 'Access (The facility is not ADA compliant...)', 'Distance (It's too far to drive...)', and 'Perception (I don't feel like the space is for me...)' are not barriers to participation.

To what extent do the following factors pose a barrier to your participation in arts and cultural programming in The Woodlands?

Answered: 1,217 Skipped: 205





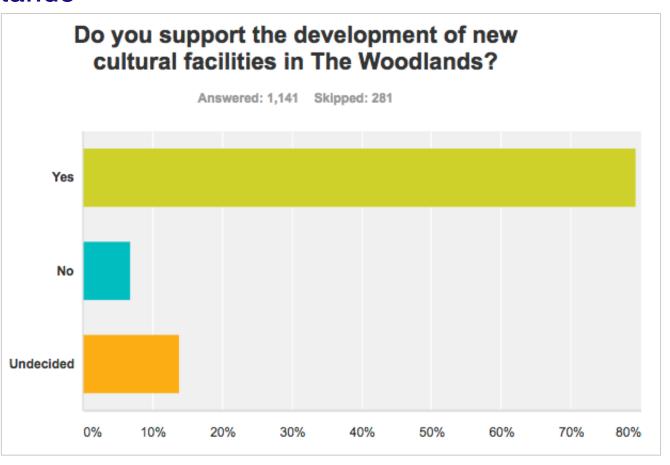
Results: Cultural Development in The Woodlands

- 4 60.09% of survey respondents strongly agree with the following statement: The Woodlands would benefit from additional arts and cultural programming.
- When asked what types of cultural offerings and activities or arts education programs are needed in The Woodlands, respondents answered that the following are definitely needed:
 - * Plays (52.98%)
 - Broadway on Tour (51.61%)
 - Musical Theatre (48.51%)
 - * Music (45.56%)
 - Local and/or Regional Theatre Companies (44.17%)
 - Museums—Science + Nature (41.80%)
 - Work by Local Artists (39.91%)
 - Community-wide Festivals + Events (38.07%)
 - Visual Art Exhibitions (36.72%)
 - * Family Events (36.15%)
 - Museums—History (36.15%)



Results: Cultural Development in The Woodlands

- 79.40% of survey respondents support the development of new cultural facilities in The Woodlands.
- However, free text responses indicate that :
 - Respondents are not in favor of a tax increase, and
 - Their support is dependent on the costs and benefits of the project.



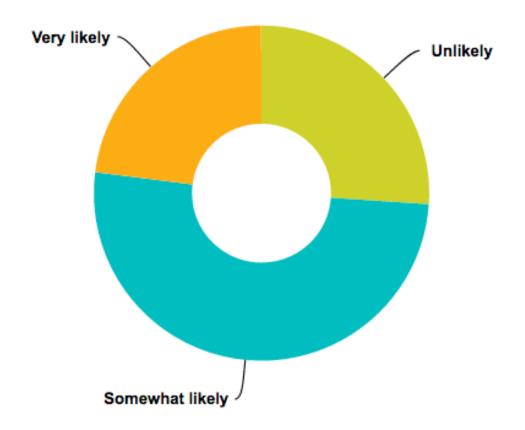


Results: Cultural Development in The Woodlands

- 50.96% of survey respondents are somewhat likely to financially contribute to the development/ construction and/or ongoing operation of new arts and cultural facilities.
- 26.05% are unlikely to financially support such a project and 22.98% are very likely.

If the development of new arts and cultural facilities in The Woodlands is found to be feasible, how likely would you be to contribute financially to their development/construction and/or ongoing operation?

Answered: 1,140 Skipped: 282



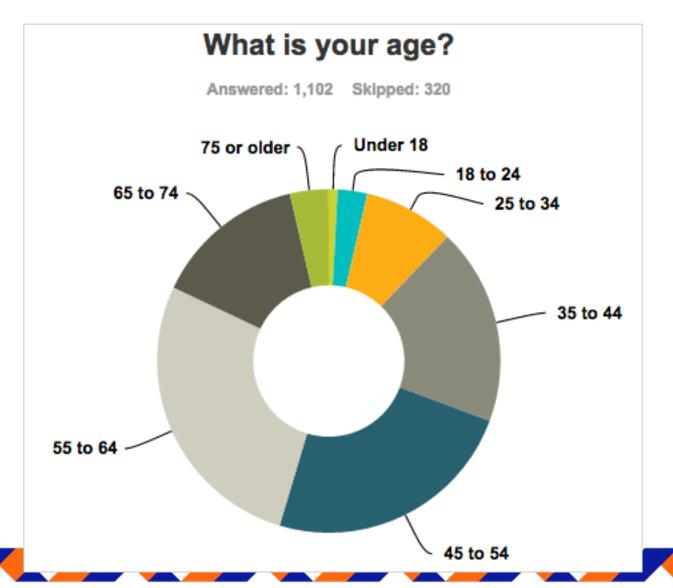




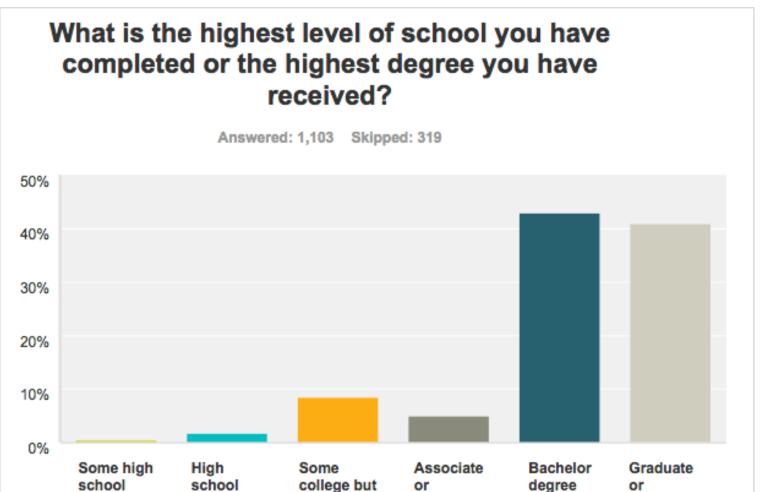
Results: Cultural Development in The Woodlands

- * 63.90% of survey respondents are in support of developing facilities and services that **support the creative process of artists and arts organizations**. (18.01% are not in support of such development and 18.09% are unsure.)
- 59.23% of survey respondents are in support of developing facilities and programs that focus on multi-media arts and technology. (18.81% are not in support of such development and 21.96% are unsure.)
- It is very important to survey respondents that arts and cultural activity in The Woodlands support 'Quality of Life/Livability' (62.36%), 'Social Interaction' (47.55%), 'Our Arts Reputation' (46.37%), 'Community Identity' (46.00%), 'Local Artists' (43.08%), and 'New Artists' (40.47%).









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